

PRUDENCE 'TRUST'

POLICY PRIVACY

CRN 1187700

Adopted December 2020

Date of next review [xx]

1. INTRODUCTION

- 1.1. In this Privacy Policy:
 - 1.1.1. references to we, us or our means Prudence Trust Company Limited in its capacity as sole corporate trustee of The Prudence Trust, a registered charity in England and Wales (number 1187700), whose registered office is 16 Berkeley Street, London W1J 8DZ.
 - 1.1.2. references to you or your means the person accessing and using the Website or Services (as defined below);
 - 1.1.3. references to the Website means the Prudence Trust website found at www.theprudencetrust.org;
 - 1.1.4. references to Services means the making and administration of charitable grants, particularly but not exclusively in the following areas: mental health, disadvantaged communities, the arts and the environment.

2. PRIVACY POLICY

- 2.1. This Privacy Policy sets out the basis on which we collect and use personal information about you through your use of the Website and our provision of the Services.
- 2.2. This Privacy Policy describes in detail who is responsible for the personal information that we collect about you, what personal information we collect, how we will use such personal information, who we may disclose it to and your rights and choices in relation to your personal information.
- 2.3. In this Privacy Policy where we use the words **personal information** we use these words to describe information that is about you and which identifies you

3. WHO IS RESPONSIBLE FOR THE PERSONAL INFORMATION THAT WE COLLECT?

- 3.1. We are the data controller for the purpose of data protection law, in respect of your personal information collected and used through your use of the Website and our provision of the Services. This is because we dictate

the purpose for which your personal information is used.

4. WHAT PERSONAL INFORMATION DO WE HOLD ABOUT YOU?

4.1. We collect and use personal information about you in the course of providing the Website and the Services. The personal information we collect includes:

4.1.1. Information that you provide to us

The information that you provide to us may include the following:

- (a) General contact information: name, email, address, telephone number; and
- (b) Financial information: bank sort code and account number and account details, income and expenditure report. This information may be provided:
 - (a) in the course of communications between you and us (including by phone, email or otherwise);
 - (b) when you apply for a grant;
 - (c) when you fill in forms for us;
 - (d) when you send in documents required to support your application for a grant; and
 - (e) when you report a problem with our Services.

4.1.2. Information we collect from you

Technical Information: your IP address (i.e. your computer's address on the internet).

5. INFORMATION ABOUT THIRD PARTIES

- 5.1. In the course of using the Services you may provide us with personal information relating to third parties.
- 5.2. For example, as part of a grant application you may provide us with personal information (including special

category data) in respect of individuals with a mental health condition or disability who access the services of your organisation.

- 5.3. We will use this personal information in accordance with this Privacy Policy. If you are providing personal information to us relating to a third party, you confirm that you have the consent of the third party to share such personal information with us and that you have made the information in this Privacy Policy available to the third party.

6. HOW DO WE USE THE PERSONAL INFORMATION WE COLLECT ABOUT YOU?

- 6.1. We use your personal information in connection with the Services and the Website. In particular, your personal information may be used by us, our employees, service providers, and disclosed to third parties for the following purposes. For each of these purposes, we have set out the legal basis on which we use your personal information

Purpose	Legal Basis
To communicate with you and other individuals in connection with the Services.	The legal basis that we rely on is: <ul style="list-style-type: none">• Performance of contract (i.e. our obligations in connection with grant arrangements)• Compliance with legal obligations (i.e. our obligations as a registered charity to safeguard the end use of our funds)

Purpose	Legal Basis
To assess any grant application you may make and decide whether your application will be successful.	<ul style="list-style-type: none"> Compliance with legal obligation Performance of contract
To comply with any legal or regulatory obligations (including in connection with a court order).	<ul style="list-style-type: none"> Compliance with legal obligations to which we are subject.

- 6.2. We may be required to obtain your personal information to comply with our legal requirements. If you do not provide the relevant personal information to us, we may not be able to process your grant application.
- 6.3. Where we rely on our legitimate business interests or those legitimate interests of a third party to justify the purposes for using your personal information, this will include:
- 6.3.1. compliance with applicable legal and regulatory obligations and any codes of conduct; or
 - 6.3.2. protection of the Trust, the Trustee, employees and third parties

7. WHO MAY WE DISCLOSE YOUR PERSONAL INFORMATION TO?

- 7.1. You agree that we may share your personal information with:
- 7.1.1. Macdoch UK Limited, who provide certain services to us; and
 - 7.1.2. service providers, suppliers and sub-contractors who provide services to us.

- 7.2. We may also disclose your personal information to other third parties, for example if we are under a duty to disclose or share your personal information in order to comply with any legal obligation..

8. WHERE WILL WE TRANSFER YOUR PERSONAL INFORMATION?

- 8.1. We will not transfer your personal information outside the United Kingdom.

9. HOW LONG WILL WE KEEP YOUR PERSONAL INFORMATION?

- 9.1. If you are a recipient of a grant, we will keep your personal information for the duration of the processing of your grant application and a period of [three] years after our funding ends.
- 9.2. If you submit an application for a grant but we do not approve your application, we will keep your personal information for a period of [one] year after your application was submitted.

10. YOUR RIGHTS

- 10.1. You have certain rights with respect to your personal information. The rights may only apply in certain circumstances and are subject to certain exemptions. Please see the table below for a summary of your rights. You can exercise these rights by contacting Catriona Aloir by email at Catriona@theprudencetrust.org.

	Summary of your rights
Right of access to your personal information	You have the right to receive a copy of your personal information that we hold about you, subject to certain exemptions.
Right to rectify your personal information	You have the right to ask us to correct your personal information that we hold where it is incorrect or incomplete.

	Summary of your rights
Right to erasure of your personal information:	You have the right to ask that your personal information be deleted in certain circumstances. For example (i) where your personal information is no longer necessary in relation to the purposes for which they were collected or otherwise used; (ii) if you withdraw your consent and there is no other legal ground for which we rely on for the continued use of your personal information; (iii) if you object to the use of your personal information (as set out below); (iv) if we have used your personal information unlawfully; or (v) if your personal information needs to be erased to comply with a legal obligation.
Right to restrict the use of your personal information	You have the right to suspend our use of your personal information in certain circumstances. For example (i) where you think your personal information is inaccurate (only for such period as will enable us to verify the accuracy of your personal information); (ii) the use of your personal information is unlawful and you oppose the erasure of your personal information and request that it is suspended instead; (iii) we no longer need your personal information, but your personal information is required by you for the establishment, exercise or defence of legal claims; or (iv) you have objected to the use of your personal information and we are verifying whether our grounds for the use of your personal information override your objection.
Right to data portability	You have the right to obtain your personal information in a structured, commonly used and machine-readable format and for it to be transferred to another organisation, where it is technically feasible. The right only applies where the use of your personal information is based on your consent or for the performance of a contract, and when the use of your personal information is carried out by automated (i.e. electronic) means.
Right to object to the use of your personal information	You have the right to object to the use of your personal information in certain circumstances. For example (i) where you have grounds relating to your particular situation and we use your personal information for our legitimate interests (or those of a third party); and (ii) if you object to the use of your

	Summary of your rights
	personal information for direct marketing purposes.
Right to withdraw consent	You have the right to withdraw your consent at any time where we rely on consent to use your personal information.
Right to complain to the relevant data protection authority	You have the right to complain to the relevant data protection authority, which is, in the case of The Prudence Trust, the Information Commissioner's Office (ICO), where you think we have not used your personal information in accordance with data protection law. The contact details for the ICO are: https://ico.org.uk/ or 0303 123 1113.

11. CHANGES TO OUR PRIVACY POLICY

11.1 Any changes we make to this Privacy Policy in the future will be posted on this page. The updated Privacy Policy will take effect as soon as it has been updated or otherwise communicated to you.

12. QUERIES/CONTACT US

12.1 If you have any questions regarding this Privacy Policy or the way we use your personal information, you can contact us by email at info@theprudencetrust.org or by post to 16 Berkeley Street, London W1J 8DZ.